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CLIENT AGREEMENT - ADULT

Welcome to Sensory KIDS! We are looking forward to working with you! Please review the following policies to better understand our therapy process. At the end of each section, please indicate your agreement to abide by these policies by initialing or signing where indicated. Any questions regarding the information included in this agreement can be directed to our front office at 503-575-9402 or by direct email to info@sensorykidsot.com. Thank you!

Included in this Client Agreement are the following:

1. Financial Policy
2. Cancellation Policy
3. Scheduling, Consultation, & Communication Policy
4. Office Etiquette and Acknowledgement of Risk
5. Releases

FINANCIAL POLICY

BILLING, COPAYMENTS, OUT-OF-POCKET EXPENSES, AND VISIT TRACKING

BILLING AND BALANCES

1. **Payments including co-payment, private pay dues, and other out-of-pocket expenses are collected at the time of service.** We accept payment by cash, check, VISA, MasterCard, American Express, and Discover Card. Families are financially responsible for all charges whether or not services are covered and paid by insurance.
2. Insurance is pre-verified. If Sensory KIDS is contracted with your insurance provider, we will bill your provider on your behalf. Our billing team, MBA Medical Billing, sends out statements on the first of each month. Please be aware that some services provided may be non-covered services and/or not considered reasonable and necessary under Medicaid, as well as other medical insurance companies. If for any reason a portion of a bill or services is not paid by insurance as expected, you are responsible for prompt payment of the remaining charges.
3. **Evaluations** will be billed to insurance. It is your sole responsibility to financially cover payment for the evaluation service if an evaluation has already been rendered at another facility and submitted to insurance for payment within a given period of time. Insurance will only cover one evaluation per set number of days.
4. You can set up a payment plan at any point in therapy, if this is more of a financially feasible option.
5. We request prompt payment on all statements sent by MBA Medical Billing. Balances after insurance reimbursement are due within 30 days of the statement date, unless other payment arrangements have been made with Sensory KIDS.
6. **Outstanding Bills:** Sensory KIDS reserves the right to request payment for any outstanding balances. All outstanding balances greater than 45 days past due will result in treatment termination. In order for treatment to be reinstated, the due balance must be paid in full or a payment plan agreement must be signed. All outstanding balances 120 days past due will be sent to a collection agency.
 - o **FOR MEDICAID MEMBERS ONLY:** Medicaid members cannot be balance billed on unpaid claims, however Sensory KIDS reserves the right to terminate treatment due to any issues related to unpaid claims. Medicaid members can be billed out-of-pocket expenses related to no-show or late cancellation fees, per this signed client agreement. All Medicaid members are required to maintain active Medicaid status throughout therapy.
7. Personal checks that do not clear due to insufficient funds shall be resubmitted to Sensory KIDS, along with payment for any charges associated with the bounced check.

INSURANCE

Sensory KIDS is the preferred provider for the following insurance companies: Aetna, Moda Health, TriCare, Cigna, OHP/Care Oregon, and Regence BCBS. Sensory KIDS is able to bill as an out-of-network provider to United Health Care, Providence, and Pacific Source. If you have an insurance plan that we do not bill for, Sensory KIDS will provide a superbill at your request to submit to insurance on your own.

As a courtesy to our clients, Sensory KIDS provides a verification of insurance benefits and eligibility before services are rendered. This information is **not a guarantee of payment** and all services are subject to the terms and agreement of your insurance plan. Your insurance is a contract between you, your employer, and your insurance company. As such, Sensory KIDS is not a part of this contract and bills insurance as a courtesy. It is your responsibility to clarify the terms and conditions of your insurance plan. Accurate information on covered services is only available once a claim has been made.

1. Should your insurance coverage change, it is your responsibility to notify our office within **30 days** of the effective date. A new copy of insurance cards must be provided. Following the 30 days, if no new insurance information is received, Sensory KIDS will no longer bill on your behalf, and all future claims and/or charges will be patient responsibility.
2. Sensory KIDS will obtain any prior authorizations required by your insurance plan. If a PCP referral is required, it is your responsibility to obtain one before services can be rendered. All OHP plans MUST have a PCP referral on file for insurance requirements before treatment can begin.
3. Sensory KIDS will assist with tracking visits; however, it is your responsibility to track used visits in accordance with the number of visits allowed and/or approved by your insurance plan. The number of visits approved by your insurance plan is NOT related to the recommendation of our therapists. If therapy exceeds the number of allowable and/or authorized visits, you will be

responsible for any out-of-pocket expenses. It is important to understand hard limits to the number of visits allowed by your insurance plan. Sensory KIDS may request additional visits on your family's behalf based upon the recommendations of the therapist and the limitations of your plan, but we cannot guarantee that additional visits will be approved.

4. If at any point in your child's therapy, insurance no longer covers a service due to a lack of medical necessity, our office will appeal on your family's behalf at your request (when applicable). However, it is your responsibility to pay for any uncovered charges. We do not accept responsibility for paying or negotiating any settlements on unpaid claims, especially in the case of an appeal denial.

Sensory KIDS understands that financial problems may unexpectedly arise and affect payment on your account. If this is the case, we urge you to contact Sensory KIDS or MBA Medical Billing for assistance in the managing of your account. You can contact our office at any point to establish a payment plan.

CREDIT OR DEBIT CARD

For your convenience, you have the option of placing a card on file for automatic payments related to copays, private pay dues, or co-insurance charges. If you would like to keep a card on file, please provide the appropriate information below. Please note, that if you do not choose to place a card on file, any payments due at the time of service must be made in person before the treatment session begins.

MasterCard: _____ Visa: _____ Discover: _____ American Express: _____

Card Number: _____ Expiration: _____

CSV Number: _____

Card Holder Name: _____ Card Holder Signature: _____

Billing Address:

Street City State Zip

If providing credit or debit card information, please initial the following:

1. _____ I understand Sensory KIDS, LLC will charge my card automatically for any co-payments and/or private pay fees related to my deductible or out-of-pocket responsibility at the time of service.
2. _____ I would like Sensory KIDS, LLC to charge my card automatically on the first of each month regarding any due balances on my account.
3. _____ I would like Sensory KIDS, LLC to send me a copy of my purchasing receipt via email for each transaction ran on my card.

If a credit or debit card was NOT provided, please initial the following:

1. _____ I understand that all private pay and/or out of pocket expenses must be paid in-person, at the time of service. If not paid at the time of service, I understand that due balances will be billed to me.

You understand that you are responsible for payment of all services provided by Sensory KIDS, LLC. In the event that your insurance company refuses payment for services for any reason, or if any other source of payment falls through, you will be responsible for all past, current, and future service charges. By signing below, you hereby understand the financial policy of Sensory KIDS, LLC and agree to abide by it.

Parent/Legal Guardian Signature

Date

CANCELLATION POLICY

LATE CANCELLATION, NO SHOWS, AND ASSOCIATED FEES

Sensory KIDS is committed to providing exceptional care and support to the clients we serve. Our therapists are dedicated to using best-practice and evidence-based methods to help you reach goals and feel successful. That means putting time and effort into planning each individual session. Please respect our dedication by committing to scheduled appointment times and the agreed-upon treatment plan. **In order to ensure the most effective use of your therapy time, we ask that you carefully review and initial the statements below.**

PLEASE NOTE: Insurance companies DO NOT REIMBURSE for any of the fees listed in this policy.
All fees in this Cancellation Policy are patient responsibility

General Policy Statement: Sensory KIDS, LLC recommends an intensive approach to therapy, however, we understand that not all of our clients can accommodate this in their busy schedules. Following the initial evaluation with your therapist, an ongoing treatment schedule will be established based upon the availability of both the therapist and you. Any changes to your ongoing treatment schedule should be requested to our front staff, not the therapist. Sensory KIDS cannot guarantee that your schedule request will be met, however, we will do our best to accommodate. We understand that abrupt endings to therapy may occur in the face of difficult financial situations or life events, but we do ask that you provide at least a 48-hour notice prior to your ending, so the therapist may prepare the next session for a transition out of therapy.

Appointment Reminders: Our scheduling system, Clinic Source, will send you a reminder email 48 hours before your appointment. Clients may choose to cancel or confirm their session via this reminder email. However, Sensory KIDS asks that clients follow-up by phone or email if their session needs to be cancelled.

Inclement Weather Policy: The clinic is open except in cases of severe conditions requiring businesses to close. It is the responsibility of our clients to call the clinic to determine whether changes in the scheduled time of treatment are needed, and if the opening of the clinic is delayed. Clients may cancel treatment if they do not wish to travel because of inclement weather, however, if the clinic is open, a \$50 late cancellation fee will be charged for missed appointments that were not given at least 24-hours' notice.

POLICIES

1. You are responsible to communicate any schedule changes or requests to the front desk, not your therapist.
2. If you arrive later than 15 minutes into your appointment time, you will be charged a **\$50 late cancellation fee**, and this will result in your appointment being cancelled for the day. Appointments cannot be extended, as they are scheduled back-to-back. Therapy is not effective if not given the full amount of time. We ask that you respect the therapist's time, as well as your own, and allow yourself plenty of time to make it to your appointment.
3. If an appointment is cancelled with less than 24-hours' notice, except in the case of illness, the appointment will count as a late cancellation and you will be charged a **\$50 late cancellation fee**. 3 cancelled appointments in a row will result in the termination of your scheduled treatment times. Exceptions to this are previously planned absences made with our front office at least 1 week prior to the cancelled dates.
4. Treatment sessions are 50 minutes long, but are scheduled for 1 hour.
5. If you fail to show up to your appointment with no notice, you will be charged an **\$88 no-show fee**. 3 no-shows will result in the termination of your scheduled treatment times.
6. If you are sick with a temperature over 100 degrees, a cough, or have vomited in the last 24 hours, please immediately call our office to cancel your appointment. Cancellations due to illness will not be charged a cancellation fee.

Sensory KIDS is happy to work with clients when there are scheduling issues. If problems arise with your ongoing treatment schedule, please inform our front office staff. Sensory KIDS is able to hold therapy spots for up to two weeks. If you are pulled off the schedule for any reason, we will do our best to fit you back in as soon as possible.

By signing below, I hereby understand the cancellation policy of Sensory KIDS, LLC and agree to abide by it.

Parent/Legal Guardian Signature

Date

SCHEDULING, CONSULTATION, & COMMUNICATION POLICY

General Scheduling Statements: Treatment sessions run 50 minutes long, but are scheduled for 1 hour. The last 10 minutes of your session is utilized for therapist notes. Treatment sessions are scheduled back-to-back, and as a result, treatment time cannot be extended. Following the initial evaluation, treatment sessions will be scheduled based upon the recommendations and availability of the therapist, as well as your availability.

1. Treatment sessions run 50 minutes long, and any payments or scheduling needs should be taken care of at the beginning or end of your session.
2. You may request a one-on-one meeting or phone consultation with your therapist at any point in therapy, and will be responsible for all service charges related to your request.
3. Cell phones are disruptive and are not to be used in the clinic during sessions, especially in the waiting area.

Legal Consultation: Any fees associated with legal counsel or court appearances will be billed to your lawyer, or you directly, at the out-of-pocket rate of \$165/hour. This fee is NOT COVERED by insurance. All requests for legal counsel should be directed to Sensory KIDS front staff for scheduling purposes. Therapists are not obligated to discuss legal matters over email.

Professional Consultation: Therapists at Sensory KIDS are willing to work closely with any professionals related to your care. Information can be shared once a Release of Information Form has been filled out appropriately and returned to our front staff. **Consultations with related medical professionals will be billed to insurance when applicable.** Private pay clients will be billed for professional consultations in 15-minute increments at the hourly therapy rate. Therapists are not obligated to discuss your therapy with related medical professionals over email.

- Professional Consultations require a Release of Information form, and all requests should be made directly to the front staff for proper handling and scheduling.

Emails: Email communication should be used for quick updates regarding your therapy. Email communication taking over 10 minutes will be billed in 15-minute increments at the hourly therapy rate to you. This fee is NOT COVERED by insurance.

You will be responsible for all out of pocket costs related to consultation requests. By signing below, I hereby understand the scheduling and consultation policy of Sensory KIDS, LLC and agree to abide by it.

Parent/Legal Guardian Signature

Date

COMMUNICATION NOTICE

At Sensory KIDS, we handle most of our communication to clients through our main email account: info@sensorykidsot.com. This email is HIPAA protected, making it safe to discuss your therapy and to send any documentation related to your therapy. The following will be handled by email, unless otherwise requested by phone:

- Initial intake
- Scheduling the initial evaluation, any meetings, as well as treatment sessions
- Appointment reminders through Clinic Source
- Notices of therapist absences
- Notices of office closures
- Cancellation and rescheduling of treatment sessions
- Schedule requests and/or changes
- Insurance related inquiries or issues
- Payment questions and receipt sending
- Sensory KIDS Monthly Support Group emails
- End of treatment surveys
- Recruitment for research projects

I hereby understand Sensory KIDS, LLC's communication notice.

Parent/Legal Guardian Signature

Date

OFFICE ETTIQUETTE AND ACKNOWLEDGEMENT OF RISK

ETTIQUETTE, SAFETY, DISCHARGE

Sensory KIDS, provides support for all clients without regard to race, color, religion, sex, disability, gender identity, sexual orientation, or age. We hope to provide a place of comfort and safety to our clients, in addition to an atmosphere that is positive, fun, and inviting. So Sensory KIDS can make a comfortable and safe space for all, we ask the clients respect the following:

1. Closely monitor your child's behavior in the waiting room to ensure playing is safe and appropriate for other children in the room. Children are prohibited from climbing walls and/or jumping from any surfaces or office furniture. Office toys, books, or crafts should be handled with care under the supervision of a parent/guardian.
2. Please clean up after your children in the waiting room. We ask that all books and toys are put back where they were found. Trash and recycle can be found in the waiting room under the front desk.
3. All children should be accompanied by a parent or guardian when going to the restroom. Any families with children who require diapers or pull-ups should bring a diaper bag to therapy and be prepared to change your child if necessary.
4. Children are NOT allowed in the treatment area unless accompanied by the therapist.
5. Before entering treatment areas, we ask that shoes be removed and placed by the front door. Any coats/jackets can be placed on the available wall hooks.
6. No outside food should be taken beyond the waiting room, with the exception of food therapy sessions. Please clean up any food messes that occur, and notify the front staff immediately if further assistance with cleaning is required.
7. Please refrain from cell phone conversations in the waiting area. Please keep tablet use to a minimum, ensuring the volume is on silent. Necessary phone conversations can be carried out in an available observation room or outside the clinic.
8. In compliance with HIPAA, front staff and therapists are unable to discuss any other families/clients who may be receiving therapy at the clinic. Please be mindful of the content discussed with your family members, as well as the therapist.

Acknowledgement of Risk: There is some risk inherent in the use of therapy equipment at Sensory KIDS. By signing below, you agree to indemnify and hold Sensory KIDS, LLC harmless from any and all losses and claims for injuries or damages that may occur to you, your family, and your belongings from the use of our therapeutic equipment.

Discharge: It is the policy of Sensory KIDS to discharge clients when they have met the following criteria:

- **Sufficient Progress** – When you have demonstrated sufficient progress, the therapist will review your progress with you and recommend a break.
- **Financial Responsibility** – If a client is not accepting financial responsibility as outlined in our financial policy, the client's therapy may be terminated.
- **Attendance** – If three consecutive sessions are cancelled or marked as no-shows, therapy will be immediately terminated.
- **Family Request** – You can request to be discharge from therapy at any time. We ask that you provide 48-hours' notice if you know you will be ending therapy.
- **Agency Discretion** – Sensory KIDS reserves the right to discharge any client at any time for any reason

By signing below, I hereby understand and will adhere to the office etiquette and acknowledgement of risk as outlined by Sensory KIDS, LLC. By signing below, I hereby understand the discharge policy of Sensory KIDS, LLC and will agree to abide by it.

Parent/Legal Guardian Signature

Date

RELEASES

TEACHING ACTIVITIES, INTERNS, AND VOLUNTEERS

Sensory KIDS is a teaching facility that values learning and education. Master and doctorate level students studying occupational therapy complete internships at our facility, and therefore, will frequently observe and take part in therapy sessions, with the therapist giving notice. Additionally, volunteers are frequently onsite to support therapists and administrative staff, and may observe sessions as deemed appropriate by the therapist. Both intern students and volunteers adhere to our clinic policies and federal privacy guidelines.

Please initial the following:

_____ I give permission for occupational therapy students to participate in my therapy session.

_____ I understand that volunteers may observe my session, as deemed appropriate by my therapist.

I hereby understand and agree to the teaching and research activities outlined by Sensory KIDS, LLC.

Parent/Legal Guardian Signature

Date

PHOTOGRAPH AND VIDEO RELEASE

In compliance with federal and state regulations your permission is sought to allow your appearance in photographs and/or videos recorded in our clinic. Clients involved in recording will not be identified in any manner.

Please initial each individual condition and sign below to express permission for photographs, videos, and their use:

_____ Photo for Medical Software System.

_____ Photos and video recordings may be used for review by our therapists.

_____ Photos and video recordings may be used for educational purposes.

_____ Photos and video recordings may be used for marketing purposes.

Please sign below:

Signature: _____ Date: _____

Printed Name: _____